

# Financial Statement

## STRICTLY CONFIDENTIAL

Name: \_\_\_\_\_ Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

### Assets

Cash on Hand In Banks	\$0.00
U.S. Government Securities	\$0.00
Accounts, Loans and Notes Receivable	\$0.00
Cash Surrender Value of Life Insurance	\$0.00
Value of Business Owned	\$0.00
Other Stocks and Bonds	\$0.00
Real Estate	\$0.00
Automobiles - Number ( )	\$0.00
Household Furnishings and Personal Effects	\$0.00
Other Assets (Itemize)	\$0.00

**TOTAL ASSETS** **\$0.00**

### Liabilities and Net Worth

Notes Payable	\$0.00
Liens on Real Estate	\$0.00
Other Liabilities (Itemize)	\$0.00

**TOTAL LIABILITIES** **\$0.00**

### Source of Income

Salary	\$0.00
Dividends and Interest	\$0.00
Bonus and Commissions	\$0.00
Real Estate Income	\$0.00
Other Income	\$0.00

**TOTAL INCOME** **\$0.00**

The undersigned certifies that this information was provided by him/her and is true and correct.

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Home Phone: \_\_\_\_\_

Name: \_\_\_\_\_